

Company profile

The Deutsche Leasing Group is the solution-oriented asset finance partner for the German SME sector. The company provides support for investment projects in Germany and other countries and offers a wide range of financing solutions (asset finance) and supplementary services (asset services) for current and non-current assets.

In particular, the company helps its customers to finance change and innovation when it comes to the key transformative issues of our time: in the areas of decarbonisation, digitalisation and forward-looking infrastructure.

As a central and international group partner, the Deutsche Leasing Group is Sparkassen-Finanzgruppe's centre of excellence for leasing, factoring as well as other alternative forms of financing. The savings banks in Germany are thus able to meet their corporate and company customers' individual needs and offer them rapid, simple digital solutions or advice tailored to their specific investment projects.

In the financial year 2021/22, the Deutsche Leasing Group achieved a volume of new business of EUR 10.4 billion (as at 30 September 2022) and thus exceeded the EUR 10 billion mark for the second time in its history. Its economic result rose slightly year-on-year to EUR 177 million. At EUR 2.3 billion, its net asset value was also higher than in the previous year. Factoring turnover amounted to EUR 23 billion and thus reached a record level (as at 31 December 2022).

The services provided by the Deutsche Leasing Group – including in its role as the leading manufacturer-independent leasing company in Germany – range from finance solutions for machinery and equipment, vehicles (commercial vehicles and local public transport as well as passenger cars), IT and communication equipment through to medical technology, real estate and large-scale movable assets (e.g. energy generation plants such as solar and wind farms, rail vehicles) and intangible goods.

The company also offers factoring and debt management and other services such as insurance as well as fleet and construction management.

Deutsche Leasing's financing and asset experts assist its customers and business partners with low-volume investments as well as financing for individual, complex major projects. In addition, Deutsche Leasing's network of offices across Germany provides excellent local coverage.

Since 1993, Deutsche Leasing has helped its German customers to access the key export markets in Europe as well as China, the USA, Canada and Brazil. All told, Deutsche Leasing has a presence in over 20 countries. Machinery and plant manufacturers which generally have an international presence use leasing, on the one hand, as an important tool for driving sales. On the other hand, Deutsche Leasing also helps German companies with direct investments abroad. The Deutsche Leasing Group is also a member of S-

Deutsche Leasing AG

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CountryDesk, Sparkassen-Finanzgruppe's global network, as well as the worldwide network Factors Chain International (FCI).

For over 60 years, Deutsche Leasing has helped its small and medium-sized customers from industry, commerce, the service sector and the public sector with their investments.

Its staff, who number around 2,850, adopt a holistic advisory approach, based on comprehensive expertise covering their customers' sectors and business models. The Group's headquarters are in Bad Homburg v. d. Höhe.

Headquarters: Deutsche Leasing Group

Frölingstrasse 15 - 31

61352 Bad Homburg v. d. Höhe

Shareholders: The Deutsche Leasing Group forms part of Sparkassen-

Finanzgruppe. The Deutsche Leasing Group is fully owned by the savings banks, which hold their shares

either directly or via associated companies.

Overview of the Deutsche Leasing Group

	2021/22	2020/21	2019/20	2018/19
New business, movables	9,379	8,927	8,768	9,630
New business, real estate	1,018	998	450	667
New business Deutsche Leasing Group	10,397	9,925	9,218	10,297
Consolidated balance-sheet total	23,273	22,590	22,131	22,147
Net asset value	2,298	2,201	2,099	2,070
Equity	1,005	989	907	927
Economic result*	177	175	70*	170

Millions of euros, as at 30 September in each case

*(after extensive provisions for future coronavirus-related default risks and exchange rate effects as of the reporting date)

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